

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/	2020				
To : Hong Kong Exchanges	and Clea	ring Limi	ted				
Mongolian Mining Corporation (Incorporated in the Cayman Islands with limited liability) Date Submitted 05/08/2020							
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>975</u>	_Descrip	otion :	Ordinary	Shares			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	g month	1,500,0	000,000	US\$0.10	US\$150,000,000.00		
Increase/(decrease)		N	<u>IL</u>	-	NIL		
Balance at close of the mon	th	1,500,0	000,000	US\$0.10	US\$150,000,000.00		
(2) Stock code : N/A	Descrip	otion :	N/A				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	g month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code : N/A Descript	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Description	tion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	•
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month ((State US	\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,029,176,786	N/A	N/A	N/A	
	1,029,170,700	17/11	11//11		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,029,176,786	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

share option scheme including EGM	N.	lovomont durin	ag the menth			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	IV	lovement durir	ig the month		-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme (17/09/2010)						
Exercise						
price:						
HK\$26.7	NIII	NIII	NIII	NIII	NIII.	2 100 520
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	3,198,529
(Note 1)						
2. Share Option						
Scheme (17/09/2010)						
Exercise						
price:						
HK\$2.392	NIII	NIII	NIII	NIII	NIII	11 020 000
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	11,020,000
(11010-1)						
(Note 1)						
,						
(Note 1)		<u> </u>				
		To	otal A. (Ordina		NIL	
				nce shares) Other class)	N/A N/A	
			•	otrici ciass)	IV/A	
Total funds raised du	ring the mon	th from oversi	00			

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)	(١					
(dd/mm/yyyy) 2. N/A	(/ /)					
<u> </u>							
							_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Cubacriation price							
EGM approval date							
(if applicable)	, , ,	`					
	(/ /)					
4. N/A							
(/ /) Stock code (if listed)							_
Class of shares							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B		ary shares)	N/A	_
					ce shares)		_
				(O	ther class)	N/A	_

						No. of new
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed)						
Class of shares						
Culta a rintia na mais a						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ce shares) ther class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Silates (Note 1)		· -
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ther Movements Type of Issue	iii issueu SI	iai e Oapilai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
3.	Placing	At price :	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_				
5.	Scrip dividend	At price :	State currency —	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,,)				N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
									1,112
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

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Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares — issuable (Note 1)			
Capital reorganisation	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)		
			N/A	N/A
	Class of shares – issuable (Note 1)			
10. Other (Please specify) At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
	(Prefere	inary share ence share (Other clas	es) N/A	
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A	∖ to E):	(1) NIL	
Total increase / (decrease) in preference shares d	uring the month (i.e. Total o	of A to EV	(2) N/A N/A	
Total increase / (decrease) in other classes of sha	,	•	N/A	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Subm	itted by: Battsengel Gotov
Title:_	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.